

ASX Release

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PETRATHERM LIMITED
ABN 17 106 806 884

Correction to Advertiser article 2 April 2010

On Good Friday an article that appeared in the Adelaide Advertiser incorrectly stated that "Petratherm announced a share purchase plan to raise up to \$2 million".

The correct statement is that "Petratherm announced that Taylor Collison Limited has underwritten its share purchase plan for up to \$2 million"

The information released to the market last Thursday morning is repeated below for completeness.

"The Company is pleased to announce that it has entered into an agreement with stockbrokers, Taylor Collison Limited to underwrite the SPP up to \$2M.

The underwriting by Taylor Collison Limited offers very valuable market support to the SPP offer issued on 18 March 2010 and which closes on 9 April 2010.

The Company would also like to confirm that all board members intend to take up their eligible entitlement in the SPP."

Yours faithfully

Terry Kallis
Managing Director

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