

12 February 2007

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**GENERAL MEETING
PETRATHERM LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To ratify a previous issue of shares

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	21,712,041
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	156,153
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	1,110,555

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 18,070.

The motion was carried on a show of hands as an ordinary resolution.

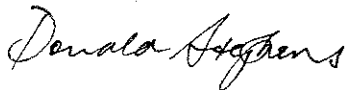
To approve the Company's Employees and Officers Share Option Plan

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	21,117,010
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	154,784
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	380,205

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 54,470. Also, the number of votes where the proxy was excluded from voting on the motion was 560,000.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**